I hereby certify this to be a true copy of the original____Order

dated this 3 day of Nov 2

Monica neiter
for Clerk of the Court

Clerk's stamp:

1501-02652

FILED NOV 0 3 2016

COURT FILE NUMBER

COURT OF QUEEN'S BENCH OF

ALBERTA

JUDICIAL CENTRE

PLAINTIFF

CALGARY

PACER CONSTRUCTION HOLDINGS

CORPORATION

DEFENDANT PACER PROMEC ENERGY CORPORATION AND

PACER PROMEC ENERGY CONSTRUCTION

CORPORATION

DOCUMENT

Order

(Administration)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS

DOCUMENT

DENTONS CANADA LLP

Bankers Court

15th Floor, 850 - 2nd Street S.W. Calgary, Alberta T2P 0R8

Attention: David W. Mann / David LeGeyt Ph. (403) 268-7097/3075 Fx. (403) 268-3100

File No.: 548476-5

DATE ON WHICH ORDER WAS

PRONOUNCED

November 3, 2016

LOCATION WHERE ORDER WAS

PRONOUNCED

Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS

ORDER

Honourable Mr. Justice B. Nixon

UPON the application of FTI Consulting Canada Inc., in its capacity as receiver manager (the "Receiver") of Pacer Promec Energy Corporation and Pacer Promec Energy Construction Corporation (collectively, "PPEC") in these proceedings; **AND UPON** having read the Application of the Receiver, dated October 28, 2016, the Fourth Report of the Receiver, dated October 28, 2016 (the "Fourth Report"), the Affidavit of Gail Wheatley, dated November 2, 2016 (the "Service Affidavit"), and such other material in the pleadings and proceedings as deemed necessary; **AND UPON** hearing counsel for the Receiver and other interested parties; **IT IS HEREBY ORDERED AND DECLARED THAT**:

- 1. The time for service of notice of this application is abridged to the time actually given and service of the Application and supporting material as described in the Service Affidavit is good and sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
- 2. The Receiver's activities, as set out in the Third Report of the Receiver dated November 10, 2015 and the Fourth Report of the Receiver dated October 28, 2016, are approved.

- 3. The proposed distribution described in the Fourth Report is approved, and the Receiver is authorized and directed to make that distribution upon receipt of the proceeds of the Settlement Agreement described in the Fourth Report.
- 4. The Receiver shall serve, by courier, facsimile transmission, e-mail transmission, or ordinary post, a copy of this Order on all parties present at this application and on all parties who received notice of this application or who are presently on the service list established in these proceedings, and service on any or all other parties is hereby dispensed with. Service affected as aforesaid shall be good and sufficient service.

Justice of the Court of Queen's Bench of Alberta